

AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

7 July 2015

The Manager
Companies Announcement Officer
Australian Securities Exchange
Electronic Lodgement

Dear Sir/Madam

ASX RELEASE – AGREEMENT TO OFFER PROJECT LEAD MANAGEMENT SERVICES FOR PROPOSED LIFE SCIENCES INDUSTRY PARK IN ZHUHAI, SOUTHERN CHINA

The Board of Directors of Asian American Medical Group Limited (“AAMG” or “the Company”) refers to its 12 June 2015 announcement in relation to the agreement with Rich Tree Land Pte. Ltd. (“RTL”) – a Singapore-incorporated Special Purpose Vehicle – to offer consultancy services for the proposed Zhuhai-Singapore Life Science Park (“the Project”) within the Zhuhai Free Trade Zone, Guangdong Province, in Southern China.

The Company wishes to announce that it has entered into an exclusive Project Lead Management Services (“PLMS”) agreement with RTL, further to the Feasibility and Planning Phase, to develop a Medical Ecosystem and Park in Zhuhai.

In March 2015, RTL successfully bid for a 5,446.14 square meter plot of land within the Zhuhai Free Trade Zone. RTL intends to build a 12-storey medical-themed complex within this plot which will serve as the location for the Project.

AAMG will form a project team (“AAMG Project Team”) headed by AAMG’s Executive Chairman, Dr. Tan Kai Chah. The team will fulfill the Project Lead Management Obligations through its collective medical expertise and contacts. The Obligations include providing advice on the overall planning, design and development of the medical and scientific aspects of the Project; leveraging on its medical expertise, contacts and networks on all matters needed to fulfill Project objectives.

Under the agreement, AAMG will be reimbursed for cost, plus a 20% service fee, on expenses and fees incurred by AAMG or charged by third parties appointed by and billed directly to AAMG relating directly to the Project.

Subsequent to the completion of the agreement, AAMG will consider to operate and manage the medical facilities within the complex.

None of the directors or substantial shareholders of the Company has any interest, direct or indirect, in the abovementioned transaction.

On behalf of the Board
DARIO NAZZARI
Company Secretary

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About Asian American Medical Group

Asian American Medical Group (“AAMG”) is based in Singapore and has been listed on the Australian Securities Exchange since September 2009. The Group’s operations include the Asian American Liver Centre Pte Ltd (“AALC”), established in 1994 in Singapore, and Asian American Radiation Oncology Pte Ltd (“AARO”).

The Group entered into a strategic collaboration in October 2012 with the US-based US\$11-billion integrated global health enterprise UPMC. UPMC, ranked No. 12 on the U.S. News & World Report Honor Roll of American’s Best Hospitals, is affiliated with the University of Pittsburgh Schools of the Health Sciences and are pioneers in the field of transplantation. This collaboration has enhanced AAMG’s clinical capabilities through shared protocols, rigorous quality standards and technology and also created a platform for AAMG to expand into other countries in Asia such as Malaysia and Myanmar.

AALC, one of Asia’s foremost liver centres, is led by renowned hepatobiliary expert and liver transplant surgeon, Dr. Tan Kai Chah (Dr. KC Tan), who helped start the Liver Transplant Programme at the King’s College Hospital London, UK, and pioneered the highly successful Living Donor Liver Transplantation (“LDLT”) Programme in Singapore. In 2014, AALC begun conducting surgical procedures at iHEAL Medical Centre, located in Kuala Lumpur, Malaysia.

AARO, established in March 2015, offers radiation oncology consultancy and management and is spearheaded by Dr Daniel Tan Yat Harn. Based in Singapore, AARO will drive expansion into the growing radiotherapy and oncology segment in the overseas market, at a time where there is a shortage of modern radiotherapy treatment centres.

For further information, please visit www.aamg.co.

Media enquiries

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