

AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

20 October 2021

The Manager Companies Announcement Officer Australian Securities Exchange Electronic Lodgement

Dear Sir/Madam

ASX RELEASE - SUPPLEMENTARY ANNOUCEMENT ON PLACEMENT OF NEW SHARES

The company would like to bring to the attention of shareholders that an error was made when completing the Appendix 2A, lodged on the 7 October 2021.

The issue price for the new securities was \$0.0388 rather than the \$0.388 that was stated on page 5 of the originally lodged Appendix 2A.

A supplementary Appendix 2A has been prepared and included as part of this announcement.

On behalf of the Board

DARIO NAZZARI Company Secretary

Asian American Medical Group Limited www.aamg.co 6A Napier Road, Gleneagles Hospital Annexe Block #02-37 Singapore 258500 T (65) 6476 2088 F (65) 6476 3088 E enquiry@aamg.co ABN No: 42 091 559 125



About Asian American Medical Group

Singapore-based and Australian Securities Exchange-listed Asian American Medical Group (AAMG) operates leading liver and radiation centres in Singapore. Established in 1994, its Asian American Liver Centre is one of Asia's foremost liver centres led by renowned hepatobiliary expert and liver transplant surgeon, Dato' Dr Tan Kai Chah who helped start the Liver Transplant Programme at the King's College Hospital London and pioneered the Living Donor Liver Transplantation Programme in Singapore.

AAMG also provides healthcare management and consultancy services for healthcare overseas projects. It also manages healthcare real estate, including the development of AAMG's cancer centre in Johor, Malaysia. For further information, please visit: <u>www.aamg.co</u>

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Announcement Summary

Entity name

ASIAN AMERICAN MEDICAL GROUP LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday October 20, 2021

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

ASX +security code	Security description	Number of +securities to be quoted	Issue date

34,775,275 06/10/2021

AJJ

ORDINARY FULLY PAID

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

ASIAN AMERICAN MEDICAL GROUP LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type ACN

Registration number 091559125

1.3 ASX issuer code

AJJ

1.4 The announcement is New announcement

1.5 Date of this announcement

20/10/2021

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:						
	Announcement Date and Time	Announcement Title		Selected Appendix 3B to submit quotation request		

30-Sep-2021 17:34

New - Proposed issue of securities - AJJ A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description AJJ : ORDINARY FULLY PAID

Issue date 6/10/2021

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	1	100.00 %

Number of +securities to be quoted

34,775,275

Yes

Are the +securities being issued for a cash consideration?

In what currency is the cash consideration being paid?

What is the issue price per +security?

AUD - Australian Dollar

AUD 0.03880000

Any other information the entity wishes to provide about the +securities to be quoted

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

AJJ : ORDINARY FULLY PAID

382,528,029

Total number of +securities on issue

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description